



Guiding you to a secure future

Peritus Investment Consultancy specialises in the field of wealth consultancy driven by sound innovative investment expertise coupled with traditional values of high quality service.

The company is distinctive in providing:

- **Manager Reviews** - 75% of the effort is focused on soft issues such as the people, team and investment process, combined with performance analysis against the appropriate benchmarks.
- **Performance Evaluation** - Monitoring relative and absolute returns to peer groups and indices, tracking risk and stress testing manager's results.
- **Consolidated Reports** - Covering all your assets including property, hedge funds and investment managers detailed and reviewed in one quarterly report.
- **Transparency** - All fee reductions and rebates are passed back to you providing comfort that we are impartial in our manager evaluation.
- **Service** - To ensure high levels of service are maintained, we limit the number of clients to no more than 40 for each officer.
- **Staff Continuity is assured** - All team members hold equity in the company to encourage a long tenure within the firm.

Wherever you are and whatever the pressures and complexity of your life, we provide the 'Peace of Mind' that a trusted and professional team are watching over your hard earned assets at all times.

For further information about our services please contact James Day.



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